

CLAIM FORM TO RECEIVE REIMBURSEMENT FOR ELIGIBLE PAST EXPENSES IN
ISLEY v. BMW OF NORTH AMERICA, LLC

This form must be
submitted or postmarked
on or before
February 9, 2022

Complete this form only to make a claim for reimbursement
for eligible past expenses available under the Settlement.

PLEASE TYPE OR PRINT LEGIBLY

*You must supply all of the following information in order to obtain
reimbursement for eligible past expenses under this Settlement.*

Name: _____

Address: _____

Email address: _____

BMW Model Year: 20 ____ Model: _____ (ex: 550 or X6)

Vehicle Identification Number: _____

(The VIN is 17 characters and can be found on the metal plate at the bottom of the driver's
side front windshield or on your sale or title documents.)

Date of Purchase/Lease: _____

**YOU MAY BE ELIGIBLE FOR ONE OR MORE OF THE FOLLOWING REIMBURSEMENTS FOR PAST
EXPENSES UNDER THE SETTLEMENT*:**

- A. *Reimbursement for Past Oil Changes***
- B. *Reimbursement for up to 9 Quarts of Engine Oil Previously Purchased Between Oil Changes***
- C. *Reimbursement for Past Oil-Consumption Testing and Related Repairs***
- D. *Reimbursement for Past Engine Replacement***

**YOU MUST COMPLETE AND SUBMIT A CLAIM FORM WITH PROPER
SUPPORTING DOCUMENTS ONLY IF YOU ARE SEEKING REIMBURSEMENT
FOR ANY OF THE ITEMS LISTED IN A-D ABOVE OR REQUESTING A CREDIT VOUCHER**

* Reimbursements are subject to the limitations and proof requirements set forth in the Settlement and below.

You do **not** need to submit this Claim Form if you are a current owner or lessee of a Class Vehicle seeking Oil-Consumption Testing or engine replacement following failed oil-consumption test(s), please check the Settlement website (www.IsleySettlement.com) after January 10, 2022 to see if the Settlement has been approved and become effective. After the Settlement has become effective, you can make an appointment with an authorized BMW Center.

In order to expedite your claim submission and processing, please place a check mark (✓) or (X) next to each benefit you are seeking (you may be eligible for more than one benefit):

	Reimbursement for Past Oil Changes (go to "A" below)
	Reimbursement for up to 9 Quarts of Engine Oil Previously Purchased Between Oil Changes (go to "B" below)
	Reimbursement for Past Oil-Consumption Testing (go to "C" below)
	Reimbursement for Past Engine Replacement (go to "D" below)
	Credit Voucher for Future Purchase or Lease (go to "E" below)

PLEASE SEE QUESTIONS 7 AND 9 ON THE NOTICE FORM
FOR MORE INFORMATION AND LIMITATIONS.

CLAIMS FOR REIMBURSEMENT FOR PAST EXPENSES AND VOUCHER

If you are seeking reimbursement for past expenses, please follow these instructions. You can seek reimbursement for more than one category. Please print the applicable reimbursement category or categories (A, B, C, and/or D) on the top right-hand corner of any documents that you submit to support a reimbursement claim.

A. Reimbursement for Past Oil Changes

To obtain reimbursement for up to four (4) past oil changes (not to exceed \$95 each), you must submit for each oil change claimed documents showing:

- a. A legible receipt or invoice that identifies a Settlement Class Vehicle and VIN, the service provided and amount paid for the oil change;
- b. Proof of payment, in the form of a canceled check, credit-card receipt, credit-card statement, or receipt from the service provided demonstrating that the Settlement Class Member paid for the amount(s) sought for reimbursement;
- c. The mileage of the Settlement Class Vehicle at the time of oil change; and
- d. That the oil change took place less than 12 months after a previous oil change as evidenced by the repair invoice of the prior oil change and the invoice for the oil change for which you are seeking reimbursement.

For each set of supporting documents submitted (up to 4), please indicate that they are being submitted for **Reimbursement Category A** by writing "A" in the top right-hand corner of each document.

B. Reimbursement for Past Oil Purchases for up to 9 Quarts of Engine Oil Previously Purchased Between Oil Changes

To obtain reimbursement for the cost (up to \$10 per quart) of up to nine (9) quarts of engine oil that you purchased between oil changes, you must submit documents showing that:

- a. The oil was of the same type and grade specified for your Class Vehicle in the owner's manual or on the vehicle, as evidenced by a proof of purchase or a repair order/service invoice; and
- b. There was at least one (1) prior oil-consumption complaint about your Class Vehicle to BMW NA or an authorized BMW Center, as confirmed by a repair order, a BMW NA Customer Relations Report, or other written documentation of an oil-consumption complaint to BMW NA or to one of its authorized centers; and
- c. Your Class Vehicle had fewer than 10 years and 120,000 miles at the time of oil purchase(s).

For each set of supporting documents submitted (for up to nine (9) quarts of engine oil), please indicate that they are being submitted for **Reimbursement Category B** by writing "B" in the top right hand corner of each document.

C. Reimbursement for Past Oil-Consumption Testing and Subsequent Repairs

To obtain reimbursement of up to an aggregate of \$900 for the cost of one (1) failed oil consumption test and subsequent repairs of a Class Vehicle, you must submit documents showing that:

- a. Your Class Vehicle failed an oil consumption test at a BMW Center as evidenced by a repair order or service invoice that identifies a Settlement Class Vehicle and VIN;
- b. The repair order or service invoice demonstrates that the Settlement Class Member paid for the amount(s) sought for reimbursement; and
- c. The mileage of the Settlement Class Vehicle at the time of the oil consumption test failure.

Please indicate that the supporting documents are being submitted for **Reimbursement Category C** by writing "C" in the top right-hand corner of each document.

D. Reimbursement for Past Replacement of an Engine

If you are seeking reimbursement for one (1) replacement engine related to Excess Oil Consumption in accordance with the contribution schedule in paragraph III A.1(c) of the Settlement, you must submit documents that show:

- a. A legible repair order or invoice from an authorized BMW Center that identifies Your Class Vehicle and VIN, the date of replacement, the part number(s) used, and the cost of the replacement, with parts and labor separated;
- b. The mileage of the Class Vehicle at the time of engine replacement and that it had fewer than 10 years and 120,000 miles at the time of engine replacement;
- c. The Class Vehicle failed at least one Oil Consumption Test at a BMW Center;
- d. The BMW Center confirmed the Excess Oil Consumption caused the failure and the engine was replaced after the last failed oil consumption test; and
- e. Proof of payment, in the form of a canceled check, credit-card receipt, credit-card statement, or receipt demonstrating that the Settlement Class Member paid for the amount(s) sought for reimbursement.

Please indicate that the supporting documents are being submitted for **Reimbursement Category D** by writing “**D**” in the top right-hand corner of each document.

Did you receive any “goodwill” or other cost/price adjustment, coupon, reimbursement, or refund from BMW NA, a BMW Center, insurer or any person or entity associated with Defendants, equal to or in excess of the amount of the claim submitted in connection with *any* of the above services, repairs, or replacement?

If so, please provide proof of same and explain below.

E. CREDIT VOUCHER FOR FUTURE PURCHASE OR LEASE OF A NEW BMW

If you would like a credit voucher towards either one future purchase/lease credit of a new BMW, please place a check mark (✓) or (X) next to the voucher you wish to receive:

	\$1,500 for new BMW 6 Series, 7 Series, X5, X6, X7
	\$1,000 for all other new BMW models

The voucher will be transferable to immediate family members (children, parents and siblings) or other members of the Class Member’s household provided proof is provided that the Class member and person to whom the voucher is being transferred reside in the same house. The voucher will not be valid retroactively, will be valid for 1 year from the Effective Date and may be combined with other applicable and then available and qualifying BMW purchase/lease incentives. Notwithstanding the foregoing, Class Member(s) cannot combine and use multiple credit vouchers made available as part of this Settlement in one lease or purchase transaction.

COMPLETED CLAIMS FORMS CAN BE SUBMITTED BY MAIL OR ONLINE.

IF SUBMITTING BY MAIL, COMPLETE THIS CLAIM FORM AND MAIL IT, POSTMARKED ON OR BEFORE **FEBRUARY 9, 2022** TO:

Isley Settlement
c/o Atticus Administration
PO Box 64053
Saint Paul, MN 55164

IF SUBMITTING ONLINE, COMPLETE AND SUBMIT THE CLAIM FORM AVAILABLE AT WWW.ISLEYSETTLEMENT.COM ON OR BEFORE **FEBRUARY 9, 2022**.

CLAIMANT DECLARATION

I declare under penalty of perjury that the information above and the documents I have supplied are true and correct to the best of my knowledge.

Signed On: _____

(DD/MM/YYYY)

in _____, _____.
(City) (State)

(Sign your name here)

(Type or print your name here)

(Capacity of person signing - if applicable)

ISLEY SETTLEMENT
C/O ATTICUS ADMINISTRATION
PO BOX 64053
SAINT PAUL, MN 55164

<<Claimant ID>>
<<FIRST NAME>> <<LAST NAME>>
<<ADDRESS1>>
<<ADDRESS2>>
<<CITY>> <<STATE>> <<ZIP>>